

MONTHLY OPERATING REPORT**CHAPTER 11**CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EEFor Period Nov. 1 to Nov. 30, 200 9Mark One Box For Each
Required Report/Document**THIS REPORT IS DUE 16 DAYS AFTER THE END OF THE MONTH.**

The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature.

| Report/Document Attached | Previously Waived | REQUIRED REPORTS/DOCUMENTS |
|--------------------------------------|----------------------|--|
| (mark only one - attached or waived) | | |
| (x) | () | Comparative Balance Sheet (Form 2-B) |
| (x) | () | Profit and Loss Statement (Form 2-C) |
| (x) | () | Cash Receipts & Disbursements Statement (Form 2-D) |
| (x) | () | Supporting Schedules (Form 2-E) |
| (x) | () | Narrative (Form 2-F) |
| (x) | () | Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) |

I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief.Executed on: December 22, 2009Debtor(s)*: Warehouse 86, LLCBy:** Position: Chief Financial OfficerName of Preparer: Ernest K. Strahan, IIITelephone No.
of Preparer: 901-628-8545

*both debtors must sign if a joint petition

**for corporate or partnership debtor

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

COMPARATIVE BALANCE SHEET

| | Filing Date | | | | | | | | | |
|--|-------------|---------|---------|---------|---------|---------|-------|-------|---------|--------|
| | 11/04/08 | Jun-09 | Jul-09 | Aug-09 | Sep-09 | Oct-09 | Month | Month | Month | Month |
| ASSETS: | | | | | | | | | | |
| CURRENT ASSETS: | | | | | | | | | | |
| Cash | 89,361 | 179,444 | 179,178 | 104,002 | 98,930 | 98,208 | | | 98,170 | |
| Accounts Receivable, Net | 152,270 | 611 | 611 | 611 | 611 | 611 | | | 611 | 611 |
| Inventory, at lower of cost or market | 73,633 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| Prepaid expenses & deposits* | 68,702 | 82,502 | 82,502 | 82,502 | 82,502 | 82,502 | | | 82,502 | 82,502 |
| Other | | | | | | | | | | |
| TOTAL CURRENT ASSETS | 383,966 | 262,557 | 262,291 | 187,115 | 182,043 | 181,321 | | | 181,283 | |
| PROPERTY, PLANT & EQUIPMENT** | 2,178,073 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| Less accumulated depreciation | -1,124,978 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| NET PROPERTY, PLANT & EQUIPMENT | 1,053,096 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| OTHER ASSETS | | | | | | | | | | |
| Interests in incorporated businesses | 6,573 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| Insurance claim from tornado & fire, | | | | | | | | | | |
| registered name, customer lists | | | | | | | | | | |
| (unknown) | | | | | | | | | | |
| TOTAL OTHER ASSETS | 6,573 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 |
| TOTAL ASSETS | 1,443,634 | 262,557 | 262,291 | 187,115 | 182,043 | 181,321 | | | 181,283 | |

If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then carry these assets at that value. Do not use historical cost one month and fair market value the next.

**This number does not include \$1,117,225.84, the estimated reduction due to the tornado/fire.

*This is a corrected number to reflect that the pre-petition retainer of \$35,000 should have properly been shown as a pre-petition legal expense since there was no balance as of the date of the filing of the bankruptcy petition.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

COMPARATIVE BALANCE SHEET

| | Filing Date | Month | Month | Month | Month | Month | Month | Month |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 11/04/08 | Jun-09 | Jul-09 | Aug-09 | Sep-09 | Oct-09 | Nov-09 | |
| LIABILITIES: | | | | | | | | |
| POST-PETITION LIABILITIES *** | | | | | | | | |
| Taxes Payable (FORM 2-E, P. 1 of 3) | | - | - | - | - | - | - | - |
| Accounts Payable (FORM 2-E, P. 1 of 3)* | 0 | - | 93,156 | 0 | - | - | - | - |
| Other - DIP Loan | | - | - | - | - | - | - | - |
| TOTAL POST-PETITION LIABILITIES | 0 | - | 93,156 | - | - | - | - | - |
| PRE-PETITION LIABILITIES *** | | | | | | | | |
| Notes Payable-Secured | 1,284,902 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 |
| Priority Debt | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 |
| Priority Debt-Unsecured | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 |
| Unsecured Debt** | 2,562,082 | 2,516,486 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 |
| Other | | | | | | | | |
| TOTAL PRE-PETITION LIABILITIES | 3,854,984 | 2,548,218 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 |
| TOTAL LIABILITIES | 3,854,984 | 2,548,218 | 2,641,301 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 |
| EQUITY (DEFICIT) | | | | | | | | |
| PREFERRED STOCK | | | | | | | | |
| COMMON STOCK | | | | | | | | |
| PAID-IN CAPITAL | | | | | | | | |
| RETAINED EARNINGS | | | | | | | | |
| Through Filing Date**** | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) |
| Post Filing Date | | 126,762 | 32,340 | 50,320 | 45,248 | 44,526 | 44,488 | 44,488 |
| TOTAL EQUITY (NET WORTH) | (2,411,350) | (2,285,588) | (2,379,010) | (2,361,030) | (2,366,102) | (2,366,824) | (2,366,862) | (2,366,862) |
| TOTAL LIABILITIES & EQUITY | 1,443,634 | 262,630 | 262,291 | 187,115 | 182,043 | 181,321 | 181,283 | 181,283 |

*Reflects disputed insurance charge-Reconciled June 2009

**Reflects payment of utility charges and insurance premiums pursuant to court order

***Reflects updated November pre and post-petition liability balances due to final reconciliation.

Post-petition payables applied to pre-petition in April 2009

****This reflects a change to move a \$35,000 pre-petition retainer that should have been a pre-petition legal expense.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

PROFIT AND LOSS STATEMENT

| | Month Jun-09 | Month Jul-09 | Month Aug-09 | Month Sep-09 | Month Oct-09 | Month Nov-09 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| NET REVENUE | 0 | 0 | 0 | 0 | 0 | 0 |
| <u>COST OF GOODS SOLD:</u> | | | | | | |
| Material | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor-Direct | 0 | 0 | 0 | 0 | 0 | 0 |
| Overhead | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL COST OF GOODS SOLD | 0 | 0 | 0 | 0 | 0 | 0 |
| GROSS PROFIT | 0 | 0 | 0 | 0 | 0 | 0 |
| <u>OPERATING EXPENSES</u> | | | | | | |
| Selling & Marketing | | | | | | |
| General & Administration (Rents, utilities, salaries, etc.) | (21,393) | 93,189 | (18,135) | 5,089 | 650 | 0 |
| Other | | | | | | |
| TOTAL OPERATING EXPENSES | (21,393) | 93,189 | (18,135) | 5,089 | 650 | - |
| INTEREST EXPENSE | 173 | 237 | 205 | 40 | 72 | 38 |
| INCOME BEFORE DEPRECIATION OR TAXES | 21,220 | (93,426) | 17,930 | (5,129) | (722) | (38) |
| <u>DEPRECIATION OR AMORTIZATION:</u> | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER INCOME | 0 | 4 | 50 | 0 | 0 | 0 |
| GAIN/LOSS ON DISPOSAL OF FIXED ASSETS | 0 | 0 | 0 | 0 | 0 | 0 |
| NET INCOME (LOSS) | 21,220 | (93,422) | 17,980 | (5,129) | (722) | (38) |

*Requires explanation in NARRATIVE (FORM 2-F).

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**For Period Nov. 1 to Nov. 30, 200 9**CASH RECONCILIATION**

| | | | |
|----|---|--------------|-------------------------|
| 1. | Beginning Cash Balance (Ending Cash Balance from last month's report) | | <u>\$ 98,208</u> |
| 2. | Cash Receipts (total Cash Receipts from page 2 of all FORM 2-D's) | <u>\$ 0</u> | |
| 3. | Cash Disbursements (total Cash Disbursements from page 3 of all FORM 2-D's) | <u>\$ 38</u> | |
| 4. | Net Cash Flow | | <u>\$ (38)</u> |
| 5. | Ending Cash Balance (to FORM 2-B) | | <u><u>\$ 98,170</u></u> |

CASH SUMMARY - ENDING BALANCE

| | <u>Amount*</u> | <u>Financial Institution</u> |
|--------------------------------------|------------------|------------------------------|
| 1. Operating Account | \$ - | Bank of America-3903 |
| 2. Operating Account | \$ - | Bank of America-9451 |
| 3. Payroll Account | \$ - | Bank of America-5429 |
| 4. Sales Account | \$ - | PayPal |
| 5. Sales Account | \$ - | PayPal Alt |
| 6. Money Market Account | \$ 6,851 | Bank of America-DIP |
| 7. Operating Account | \$ 78,557 | Bank of America-DIP |
| 8. Payroll Account | \$ 12,763 | Bank of America-DIP Payroll |
| TOTAL (must agree with line 5 above) | <u>\$ 98,170</u> | |

*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

ADJUSTED CASH DISBURSEMENTS

Cash disbursements on Line 3 above less
inter-account transfers & UST fees paid \$ 38

*NOTE: This amount should be used to
determine UST quarterly fees due and agree
with Form 2-D, page 2 of 4.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**QUARTERLY FEE SUMMARY**

MONTH ENDED NOVEMBER 2009

| Payment Date | Cash Disbursements* | Quarterly Fee Due | Check No. | Date |
|--------------|---------------------|-----------------------|-----------|------|
| January | \$ 27,100 | | | |
| February | \$ 55,934 | | | |
| March | \$ 4,487 | | | |
| Total | | | | |
| 1st Quarter | \$ 87,521 | \$ 975 (\$650 credit) | | |
| April | \$ 1,286 | | | |
| May | \$ 174 | | | |
| June | \$ 273 | | | |
| Total | | | | |
| 2nd Quarter | \$ 1,733 | \$ 325 (\$325 credit) | | |
| July | \$ 270 | | | |
| August | \$ 93,368 | | | |
| September | \$ 5,129 | | | |
| Total | | | | |
| 3rd Quarter | \$ 98,767 | \$ 650 (\$325 credit) | | |
| October | \$ 722 | | | |
| November | \$ 38 | | | |
| December | \$ | | | |
| Total | | | | |
| 4th Quarter | \$ 760 | \$ | | |

Fee Schedule
DISBURSEMENT CATEGORY

QUARTERLY FEE DUE

| | |
|----------------------------|----------|
| Less than \$14,999.00 | \$325 |
| \$15,000-\$74,999.99 | \$650 |
| \$75,000-\$149,999.99 | \$975 |
| \$150,000-\$224,999.99 | \$1,625 |
| \$225,000-\$299,999.99 | \$1,950 |
| \$300,000-\$999,999.99 | \$4,875 |
| \$1,000,000-\$1,999,999.99 | \$6,500 |
| \$2,000,000-\$2,999,999.99 | \$9,750 |
| \$3,000,000-\$4,999,999.99 | \$10,400 |
| \$5,000,000 and above | \$13,000 |

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.

*Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9

Account Name: DIP-Payroll Account Account Number: 3755551966

CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

| <u>Date</u> | <u>Description (Source)</u> | <u>Amount</u> |
|-------------|-----------------------------|---------------|
|-------------|-----------------------------|---------------|

Total Cash Receipts \$ -

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9Account Name: DIP-Payroll Account Account Number: 3755555454**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

| <u>Date</u> | <u>Description (Source)</u> | <u>Amount</u> |
|-------------|-----------------------------|---------------|
| 11/30/2009 | Interest Income | 0.29 |

Total Cash Receipts \$ 0.29

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9Account Name: Bank of America-DIP Account Number: 3755551953**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

| <u>Date</u> | <u>Description (Source)</u> | <u>Amount</u> |
|-------------|-----------------------------|---------------|
|-------------|-----------------------------|---------------|

Total Cash Receipts \$ 0.00

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9Account Name: DIP-General Account Account Number: 3755551953**CASH DISBURSEMENTS JOURNAL**

(attach additional sheets as necessary)

| <u>Date</u> | <u>Check No.</u> | <u>Payee</u> | <u>Description (Purpose)*</u> | <u>Amount</u> |
|-------------|------------------|-----------------|-------------------------------|---------------|
| 11/30/2009 | | Bank of America | Service charge | \$6.65 |

Total Cash Disbursements \$6.65

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9

Account Name: DIP-Money Market Account Account Number: 3755555454

CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

| <u>Date</u> | <u>Check No.</u> | <u>Payee</u> | <u>Description (Purpose)*</u> | <u>Amount</u> |
|-------------|------------------|-----------------|-------------------------------|---------------|
| 11/30/2009 | | Bank of America | Service charge | \$0.05 |
| 11/30/2009 | | Bank of America | Service charge | \$5.00 |

Total Cash Disbursements \$5.05

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 1 to Nov. 30, 200 9

Account Name: DIP-Payroll Account Account Number: 3755551966

CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

| <u>Date</u> | <u>Check No.</u> | <u>Payee</u> | <u>Description (Purpose)*</u> | <u>Amount</u> |
|-------------|------------------|-----------------|-------------------------------|---------------|
| 11/30/2009 | | Bank of America | Service Charge | 26.19 |

Total Cash Disbursements \$ 26.19

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC CASE NUMBER: 08-03423-EE

SUPPORTING SCHEDULES

For Period Nov. 1 to Nov. 30, 2009

INSURANCE SCHEDULE

| Type | Carrier/Agent | Coverage (\$) | Date of Expiration | Premium Paid |
|------------------------------------|--|---------------|--------------------|--------------|
| General Liability | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Property (Fire, Theft) | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Vehicle | General Insurance Co. of America Marchetti Robertson & Brickell | 1,000,000 | 4/29/09 | Yes |
| Other (list): Excess/Umbrella** | National Union Fire Ins. Co. Marchetti Robertson & Brickell | 3,000,000 | 4/29/09 | Yes |

**Umbrella Liability policy was cancelled on 4/29/09 when last of underlying insurance coverage expired.

Note: All insurance policies are expired, as there are no employees or property to insure.

(1) Attach copy of certificate of insurance or declaration page of policy for any coverage renewed or replaced during the current reporting month.

(2) For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

CASE NAME: Warehouse 86, LLC CASE NUMBER: 08-03423-EE

NARRATIVE STATEMENT

For Period Nov. 1 to Nov. 30, 2009

Please provide a brief description of the significant business and legal action by the debtor, its creditors or the court during the reporting period. Comments should include any change in bank accounts, explanation of extraordinary expenses, and purpose of any new post-petition financing. Comments should also include debtor's efforts during the month to rehabilitate the business and to develop a plan.

| DATE | DESCRIPTION | AMOUNT | CHECK NO. | DEPOSITED |
|------------|-------------|--------|-----------|-----------|
| 10/10/2023 | DEPOSIT | 100.00 | | |
| 10/11/2023 | DEPOSIT | 100.00 | | |
| 10/12/2023 | DEPOSIT | 100.00 | | |
| 10/13/2023 | DEPOSIT | 100.00 | | |
| 10/14/2023 | DEPOSIT | 100.00 | | |
| 10/15/2023 | DEPOSIT | 100.00 | | |
| 10/16/2023 | DEPOSIT | 100.00 | | |
| 10/17/2023 | DEPOSIT | 100.00 | | |
| 10/18/2023 | DEPOSIT | 100.00 | | |
| 10/19/2023 | DEPOSIT | 100.00 | | |
| 10/20/2023 | DEPOSIT | 100.00 | | |
| 10/21/2023 | DEPOSIT | 100.00 | | |
| 10/22/2023 | DEPOSIT | 100.00 | | |
| 10/23/2023 | DEPOSIT | 100.00 | | |
| 10/24/2023 | DEPOSIT | 100.00 | | |
| 10/25/2023 | DEPOSIT | 100.00 | | |
| 10/26/2023 | DEPOSIT | 100.00 | | |
| 10/27/2023 | DEPOSIT | 100.00 | | |
| 10/28/2023 | DEPOSIT | 100.00 | | |
| 10/29/2023 | DEPOSIT | 100.00 | | |
| 10/30/2023 | DEPOSIT | 100.00 | | |
| 10/31/2023 | DEPOSIT | 100.00 | | |



| | |
|-----------------------|------------|
| Account Number | 3755555454 |
| 01 01 152 01 M0000 E# | 0 |
| Last Statement: | 10/30/2009 |
| This Statement: | 11/30/2009 |

NK 0000 01 000 621 003082 #001 MB 0.382
 WAREHOUSE 86 LLC
 DEBTOR IN POSSESSION #08-03423
 MMS ACCOUNT
 PO BOX 16692
 JACKSON MS 39236

Customer Service
1-877-757-8233

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Bankruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq. A new field has been added under the 'Daily Balance' section of your statement. The 'Rate' field displays the interest rate applied to your balances on a given day. Please contact your bank representative with any questions.

Account Summary Information

| Statement | Period 10/31/2009 - 11/30/2009 |
|----------------------------|--------------------------------|
| Number of Deposits/Credits | 1 |
| Number of Checks | 0 |
| Number of Other Debits | 2 |

| | |
|-----------------------------|----------|
| Statement Beginning Balance | 6,855.27 |
| Amount of Deposits/Credits | .29 |
| Amount of Checks | .00 |
| Amount of Other Debits | 5.05 |
| Statement Ending Balance | 6,850.51 |

Number of Enclosures

Service Charge

5.05

Interest Information

Amount of Interest Paid
Annual Percentage Yield Earned

| | |
|----------------------------|-------|
| Interest Paid Year-to-Date | 12.08 |
|----------------------------|-------|

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|----------------|-----------------------|--------|--|-------------------|
| 11/30 | | .29 | INTEREST PAID ON 30 DAYS AVERAGE COLLECTED BALANCE OF | |
| | | | \$6,853.27 | 09840004049 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|----------------|-----------------------|--------|--------------------------|-------------------|
| 11/19 | 1 | 5.00 | STATEMENT ACTIVITY PRINT | |
| 11/30 | | .05 | FDIC ASSESSMENT | 09939900011 |

Daily Balances

| Daily Balances | | | | Daily Balances | | | |
|----------------|----------------|-------------------|------|----------------|----------------|-------------------|------|
| Date | Ledger Balance | Collected Balance | Rate | Date | Ledger Balance | Collected Balance | Rate |
| 10/30 | 6,855.27 | | | | | | |
| 11/19 | 6,850.27 | 6,855.27 | .050 | 11/30 | 6,850.51 | 6,850.51 | .050 |
| | | 6,850.27 | .050 | | | | |

**Bank of America**

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755551966
01 01 152 01 M0000 E# 0
Last Statement: 10/30/2009
This Statement: 11/30/2009



NX 0000 01 000 621 003081 #001 MB 0.382
WAREHOUSE 86 LLC
DEBTOR IN POSSESSION #08-03423
PAYROLL ACCOUNT
PO BOX 16692
JACKSON MS 39236

Customer Service
1-877-757-8233

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nkruptcy Case Number:0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|-----------|
| Statement Period 10/31/2009 - 11/30/2009 | Statement Beginning Balance | 12,789.26 |
| Number of Deposits/Credits 0 | Amount of Deposits/Credits | .00 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 1 | Amount of Other Debits | 26.19 |
| | Statement Ending Balance | 12,763.07 |
| Number of Enclosures 0 | | |
| | Service Charge | .00 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------|---|----------------|
| 11/16 | | 26.19 | Account Analysis Fee ANALYSIS CHARGE OCTOBER BILLING FOR DETAIL 37555-51966 | 08790042487 |

Daily Balances

| Date | Lodger Balance | Collected Balance | Date | Ledger Balance | Collected Balance |
|-------|----------------|-------------------|-------|----------------|-------------------|
| 10/30 | 12,789.26 | 12,789.26 | 11/30 | 12,763.07 | 12,763.07 |
| 11/16 | 12,763.07 | 12,763.07 | | | |

**Bank of America**

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755551953
01 01 152 01 M0000 E# 0
Last Statement: 10/30/2009
This Statement: 11/30/2009

██
NX 0000 01 000 621 003080 #001 MB 0.382
WAREHOUSE 86 LLC
DEBTOR IN POSSESSION #08-03423
GENERAL PAYABLES ACCOUNT
PO BOX 16692
JACKSON MS 39236

Customer Service
1-877-757-8233

Page 1 of 2

Bankruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|-----------|
| Statement Period 10/31/2009 - 11/30/2009 | Statement Beginning Balance | 78,844.88 |
| Number of Deposits/Credits 0 | Amount of Deposits/Credits | .00 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 1 | Amount of Other Debits | 6.65 |
| | Statement Ending Balance | 78,838.23 |
| Number of Enclosures 0 | Service Charge | .00 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------|---|----------------|
| 11/16 | | 6.65 | Account Analysis Fee ANALYSIS CHARGE OCTOBER BILLING FOR DETAIL 37555-51953 | 08790042486 |

Daily Balances

| Date | Ledger Balance | Collected Balance | Date | Ledger Balance | Collected Balance |
|-------|----------------|-------------------|-------|----------------|-------------------|
| 10/30 | 78,844.88 | 78,844.88 | 11/30 | 78,838.23 | 78,838.23 |
| 11/16 | 78,838.23 | 78,838.23 | | | |